

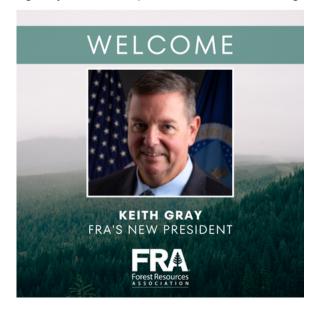
Dear FRA Members.

FRA actively produces resources aimed at fostering success for our member companies and their employees. We prioritize safety measures, enhancing skill sets, refining technical and operational expertise, pinpointing workforce solutions, advocating for favorable policies and regulations benefiting our industry, and establishing robust leadership development programs across diverse communication platforms.

Please find below a summary report highlighting FRA's activities throughout 2023. For more information, we encourage you to visit our website. Please note that exclusive FRA resources, such as Technical Releases and Issue Updates, are accessible to members only via our website. If you do not have member access, please contact Vanessa Connelly at vconnelly@forestresources.org. As a reminder, all member company employees are eligible to have access.

FRA Welcomed New President Keith Gray

FRA welcomed Keith Gray as its new president in September 2023. Keith's distinguished career has been marked by an unwavering dedication to the agricultural sector, notably as a top advisor to the Administrator of the USDA Risk Management Agency (RMA). Keith's extensive USDA involvement includes contributions to the Farm Bill Implementation Working Group, the White House Task Force on Rural Prosperity, and the Multi-Agency Coordination Committee for agricultural disasters, cementing his reputation as a trusted advocate for agricultural prosperity. Within RMA, Keith spearheaded assessments in diverse areas, from IT investments to homeland security, promoting seamless communication and facilitating strategic planning and goal achievement within the agency's leadership team. Keith's knowledge, experience, and vision will lead FRA successfully into the future.



"I am honored to be selected as the next President of FRA, and I look forward to continuing to grow the organization and advocating for all members across the wood supply chain." **Keith Gray**

In 2023 FRA Produced:



FRA welcomed 19 new members in 2023.

We are stronger with your support!



FRA continued to advocate for our policy initiatives in 2023.



Jobs in the Woods Act

In 2023, the forestry workforce quickly became a top priority among FRA's members. Shortage of skilled and unskilled workers throughout the wood supply chain impacted daily operations. The FRA policy team worked with Members of Congress and the House Agriculture Committee staff to draft and introduce the bipartisan bicameral Jobs in the Woods Act legislation. This legislation would provide grants to forestry workforce programs to enhance or develop immersive pathway workforce programs for the forestry sector. Our goal is to include the provisions of the Act in the initial text of the Farm Bill. The Hill, a top U.S. political website read by the White House and more lawmakers than any other site, published an FRA op-ed about Jobs in the Woods Act and the workforce challenges the industry is facing.

Policy Initiatives

Why More H-2B Visas are needed: Demand for H-2B triestly sector relies on seasonal H-2B visa forestly workers when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term, when there are not enough available U.S. workers to 81 these short-term by the term of the short responsibility office report concluded that "counties with H-2B employers dependent communities." More H-2B visas are needed so employers can him tool-immigrant guests workers in a timely manner. More H-2B visas are needed so employers can him non-immigrant guests workers in a timely manner. Seasonal workers in a timely manner. Seasonal workers in a timely manner. More H-2B forestly workers build not be some public and private forests and each year. That amounts to planting 1.5 billion trees on nearly 2.2 million acres. More H-2B forestly workers build not be some public and private forests and each year. That amounts to planting 1.5 billion trees on nearly 2.2 million acres. More H-2B forestly workers with the needed to reginal tens on forest lands devastated by wildlines and timely manner. More H-2B forestly workers with the needed to reginat tens on forest lands devastated by wildlines and timely manner. More H-2B forestly workers when the standard three-to five-year tree planting backlog on public and private forestlands three to five-year tree planting that more than a standard three to the standard three to five-year tree planting that more than a standard three to five-year tree planting that the standard three

Deb Hawkinson, FRA President, 202-296-3937 or dhawkinson@forestresources.org
 Tim O'Hara, FRA Vice President, Government Affairs, 218-390-7965 or tohara@forestresources.org

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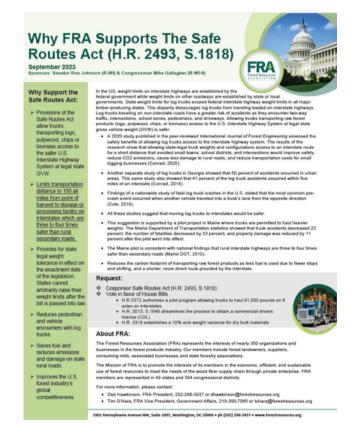
H-2B Guestworker Visas

H-2B forestry workers are critical to replanting forests following timber harvest or natural disasters. Demand for visas greatly exceeds the current cap of 66,000. FRA worked with the H-2B Workforce Coalition to include language for F.Y. 2023 appropriations that allowed The Department of Homeland Security (DHS) to release an additional 64,716 supplemental visas for F.Y. 2024. FRA also submitted comments on a proposed rulemaking that would modify the H-2B visa program. The Modernizing H-2 Program Requirements Oversight and Worker Protections is a DOL-proposed rule that would expand department's investigative and enforcement authority. FRA urged the DOL to remove these sections and several other problematic proposals prior to the publication of a final rule.

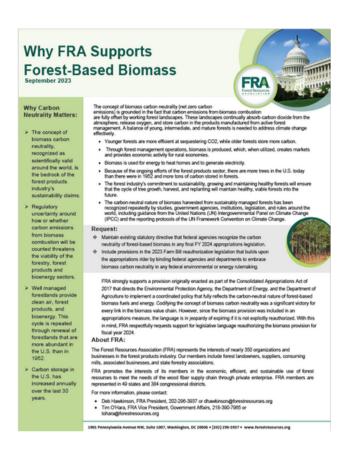
Safe Routes Act

For more information, please contact

FRA had the Safe Routes Act re-introduced in the House and Senate. This legislation would improve the safety and efficiency of hauling raw forest products by allowing access to the interstate at existing legal state weights. FRA additionally supported several transportation bills that passed out of the House Transportation and Infrastructure Committee that will be up for a floor vote in 2024. These bills would permit states to set up a pilot program allowing trucks to haul 91,000 pounds on the interstate if trucks were equipped with a sixth axle, improve the efficiency of attaining a commercial driver's license, and allow a ten percent variance for trucks hauling dry bulk materials on the interstate.



Policy Initiatives



Forest-Based Biomass

FRA has been active in 2023 advocating at the national level for forest-based biomass energy to be considered carbon neutral in federal energy and environmental policymaking. The F.Y. 2024 Interior, Environment, and Related Agencies appropriations bills (House Senate) reauthorize provisions that direct the Environmental Protection Agency (EPA) and the Departments of Energy and Agriculture to embrace biomass energy as carbon neutral. While appropriations for 2024 have not been approved, we are optimistic that this directive will be reauthorized early in the year. In addition to the appropriations space, FRA has been collaborating with other forest products trade associations to include biomass carbon neutrality language in the upcoming Farm Bill reauthorization. Leadership on both Agriculture Committees appear receptive to this effort, and we are optimistic for a favorable outcome in 2024 when the Farm Bill will be finalized.

European Union Deforestation Initiative

FRA has been closely tracking developments on the European Union Deforestation Initiative (EUDR), a recently enacted law requiring companies trading in cattle, cocoa, coffee, oil palm, rubber, soy, and wood, as well as products derived from these commodities, to conduct extensive diligence on the value chain to ensure the goods do not result from recent deforestation, forest degradation, or breaches of local environmental and social laws. One of the more onerous provisions is its insistence that producers from even those countries categorized as "low risk" deploy geolocation tracking technology to ensure sustainable fiber sourcing. FRA participated in a recent meeting at the U.S. Trade Representative's (USTR) office, where officials acknowledged the unworkability of the E.U. measure and pledged to continue to engage E.U. officials to revise the policy, which will take effect at the end of 2024.

Northern Long-Eared Bat

The United States Fish and Wildlife Service (USFWS) listed the northern long-eared bat (NLEB) along with interim management guidance for the species on April 1, 2023. FRA worked with the USFWS to develop reasonable conservation measures outlined in the interim guidance. Final guidance for the NLEB will be published in April 2024. The USFWS also approved the Lake States Region Bat Habitat Conservation Plans in early 2023, a process FRA has led in the region since 2018. FRA staff additionally worked with the Forest Service in Region 9 leadership in an effort that resulted in clearing existing timber sale contracts from potential NLEB guidance on Federal Lands. FRA's work on the NLEB will assist us as additional bat species are listed as endangered during 2024.

Policy Initiatives



Mature and Old-Growth Inventory and the Advanced Notice of Rule Making Industry Call to Action

Author: Lindsay Warness | FRA Western Region Manager

In April of 2022, President Biden signed Executive Order 14072, Strengthening the Nation's Forests, Communities, and Local Economies. This order was directed to the Department of Interior (DOI) Bureau of Land Management (BLM) and the US Department of Agriculture (USDA) Forest Service (FS), instructing them to define and inventory old-growth and mature forests on lands managed by those agencies within one year. These agencies were tasked with defining, identifying, and inventorying old and mature growth on more than 178 million acres. As the USDA FS and DOI BLM began this enormous task, they asked for public input on defining old and mature growth across many ecosystems. Overwhelmingly, the team received input that no single definition of old-growth or mature growth applies to the many ecosystems across the United States.

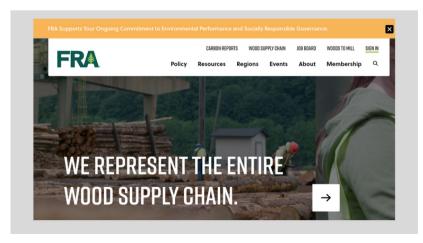
According to the executive order, once the definition and inventories are completed, the FS and BLM are required to:

Mature and Old-Growth Forests

President Biden directed the U.S. Forest Service to define, inventory, and recommend policies to protect mature and old-growth forests on federal lands. In December 2023, the Forest Service published a Notice of Intent (NOI) that proposes to amend all 128 Forest Service Plans to include old growth protections. This may negatively impact timber harvest levels on federal lands. FRA has been actively communicating our concerns with the Forest Service regarding a mature and old-growth forest protection policy while serving on several roundtables and preparing and submitting comments on the proposed NOI.



FRA Website



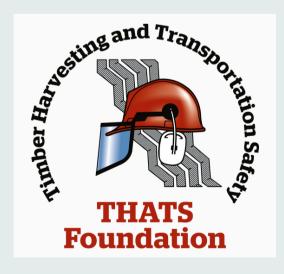
FRA's new website, launched in 2022, continues to deliver dynamic and engaging content relevant to the industry with an enhanced user experience. Users can easily navigate through our robust array of resources and seamlessly reach valuable region-specific content. Members can access high-definition educational videos, industry-relevant webinars, meeting presentations, and our valued Technical Releases and Safety Alerts.

You can also keep up to date with the latest government affairs news on our dedicated policy page that features our weekly Issue Updates. FRA webinars, meetings, and other educational opportunities are eligible for CFE credits.

Timber Harvesting Safety



FRA continues to focus on wood supply chain safety issues with informational Safety Alerts, Woods to Mill articles, and updated safety publications produced in 2023. FRA's Timber Harvesting Safety Manual is under review and the 2023 edition will be available early this year. The manual is an essential guide to safety and general information on accident prevention in timber harvesting with ground-based logging systems. In 2024, FRA will continue to look at ways to reduce risk and improve safety for supply chain operators in our industry.



A \$10,000 grant was approved by the THATS Foundation for the Pennsylvania Sustainable Forestry Implementation (SFI) Committee to expand their logger training into an online format. The first phase of this project was completed in 2023, and the balance of the grant money was requested and released. When complete, the project will allow loggers easy access to training, the freedom to schedule their training times, and the confidence that SFI training requirements are met.



FRA National Meetings

2023 FRA Annual Meeting



During the May 9 National Awards Dinner, FRA President Deb Hawkinson was recognized ahead of her retirement later in the year. Deb was thanked for her years of service and dedication to both FRA and the industry.

FRA's 89th Annual Meeting, in conjunction with the Southcentral Region Spring Meeting, took place May 8-10 and drew 190 members and friends to Point Clear, AL, for committee work, educational sessions, and the governance decisions that will guide the Association through the coming year.

The FRA Annual Meeting included special guest speakers such as Senator Katie Britt (R-AL), Craig Lorraine, Senior Vice President of Fiber and Sustainability Operations, Enviva, and Leon Sequeira, Attorney, LRS Law, and former Assistant Secretary of Labor at the DOL.



2023 FRA Legislative Fly-In



In September, FRA held its first in-person legislative fly-in since 2019, with members from across the country taking part. 100 Participants met with almost congressional offices, half of which were meetings with Members of Congress. This was an excellent opportunity to advance our priority policy issues and educate legislators and their staff on the importance of the wood supply chain to the forest products industry. Regional and state teams worked to promote FRA policy priorities, emphasizing workforce development, transportation, and the carbon neutrality of forest-based biomass.

Woods To Mill

Our Woods to Mill communications continue to provide valuable content to members on the most pressing issues facing the industry. New in 2023, FRA embarked on a University Series. The series provides higher education Forestry Departments an opportunity to showcase forestry programs, research, innovative workforce initiatives, and common relevant issues affecting our wood supply chain community.

Several articles, such as Help Wanted, Now Hiring: Workforce Shortages in the Forest Products Industry by Les Werner, Director, Wisconsin Forestry Center, University of Wisconsin-Stevens Point, and Part of the Workforce Challenge is a Demographic Challenge by FRA's Northeastern Region Consultant Eric Kingsley, address workforce challenges and barriers to recruitment. Attention to important topics such as forest products markets and producer price indexing for logging were also covered. A full list of our Woods To Mill publications can be found on FRA's website. FRA plans to continue its popular University Series in 2024, and a Carbon Series will debut in early Spring.



University Series Issue #12:

Stephen F. Austin State University's Arthur Temple College of Forestry and Agriculture

Author: Amy Neal | External Communications Specialist | Stephen F. Austin State University College of Forestry and Agriculture

Located in the piney woods of East Texas, Stephen F. Austin State University's Arthur Temple College of Forestry and Agriculture proudly provides students with infield experiences, state-of-the-art equipment, and access to 12 million acres of forests. The education students receive at SFA is backed by a rigorous curriculum taught by nationally recognized faculty members. We offer bachelor's, master's, and doctoral degrees encompassing the areas of forestry, environmental science, and geospatial science. Our Bachelor of Science degrees in forestry, environmental science, and geospatial science each include unique concentration areas, specializations, and tracks that meet the interests and career goals of graduates.



Emerging Leaders Program

FRA is continuing its successful Emerging Leader Program in 2024. These virtual meetings offer a four-month facilitated session with experienced leaders in the industry. Participants hear firsthand from leaders about their insights, experiences. and the skills they deem essential to succeed and include exemplary leadership practices that can positively impact careers. The program is also designed to help FRA member companies invest in their people by encouraging them to be engaged and develop their skills. It is a win for our emerging leaders and the overall wood supply chain community to invest in the transfer of knowledge from one generation to the next. As a Certified Professional Coach (CPC) and executive leader for over 20 years, FRA Past President Deb Hawkinson will meet separately with each participant and discuss strategies to help them achieve their goals and address other businessrelated issues.



Webinars



OPERATIONS

Comprehensive and Integrated Internal Controls for Woodland Operations



WORKFORCE

Recruiting Talent in Today's Digital Age



RESEARCH

The Role of Forests in Climate Change Mitigation—A Review of FIA Data



POLICY

Implications of the European Union Deforestation Regulations

FRA hosted seven webinars this year, all approved for SAF CFE credits. The subject matter was wide-ranging and relevant.

January 2023

Comprehensive and Integrated Internal Controls for Woodland Operations - Tom Kazee, Director, Woodland Security, Inc.

February 2023

The Role of Forests in Climate Change Mitigation—A Review of FIA Data - Grant Domke, Team Leader, Research Forester, Northern Research Station Forest Inventory & Analysis, U.S. Forest Service

March 2023

Wisconsin Forestry Careers Coalition - Moving Forestry Forward - Les Werner, Professor of Forestry, University of Wisconsin-Stevens Point.

July 2023

Implications of the European Union Deforestation Regulations- Jennifer Conje, Program Specialist, the Policy for the International Programs Unit, USDA-Forest Service

August 2023

Recruiting Talent in Today's Digital Age - Bryce Lemmons, Signature Transport, Jerome LaChance, New Wave Digital Solutions, and Bruce Pollock, BiCoastal Media

September 2023

FRA 2023 Legislative Fly-in Preparation – Tim O'Hara, Vice President, Government Affairs, FRA, and Pat Rita, Principal, Orion Advocates

December 2023

Recruiting and Retaining Entry-level Employees in a Manufacturing and Industrial Environment - Bob Marsenich, President of Glacier HR Services, Inc., and Alli DePuy, Co-founder of Inspired Classroom

Webinars are available to FRA members at forestresources.org.

FRA's 2023 National Award Winners

National Outstanding Logger Award

FRA and STIHL honored A.M. Logging, LLC of Millheim, PA, as the 2023 National Outstanding Logger at FRA's Annual Meeting in Point Clear, AL. FRA Chairman Pete Stewart presented Mark Byler, Andrew Miller, and Wes Miller with a plaque to commemorate the accolade, and Doug Hollis, Territory Manager with STIHL Southeast, Inc., presented the worthy winners with a \$1,000 check on behalf of STIHL, recognizing them for their achievement.



Mark, Andrew, and Wes graciously accepted the award. The owners acknowledged that their employees and families were the reason for their company's success. Wes Miller remarked that A.M. Logging, LLC proudly supports Children's Miracle Network Hospitals and would donate the \$1,000 received from STIHL at the Log A Load For Kids parade.

STIHL Incorporated serves as the sponsor of the FRA Regional and National Outstanding Logger Awards.

National Technical Writing Award

FRA honored Amy Juliana, Science, and Technology Manager with the Society of American Foresters, as the 2023 National Technical Writing Award winner for her Technical Release "National Forest Products Week Essay Contest" at the FRA Annual Meeting on May 9. FRA Chairman Pete Stewart presented Amy Juliana with a plaque recognizing the honor and a check for \$500 from FRA.





In 2023, FRA welcomed 19 new members. We are stronger with your support!

- Mainline Natural Resources, PC
- Myno Carbon
- Caddo Sustainable Timberlands
- Georgia Forestry Association
- JM Longyear
- L&R Timber
- Payne's Environmental
- Speyside Bourbon Cooperage, Inc
- Minnesota Logger Education Program
- Williams Forestry & Associates
- The Beck Group
- J. McCoy Lumber
- CM Biomass
- Schneider
- Mississippi Loggers Association
- Aymium
- Allegheny Hardwood Utilization Group
- Michigan Association of Timbermen
- Fidelis Forestry, LLC