





Nov 21, 2014: The crash heard around the region



Dec 2014: Our Katahdin forms to catalyze "small wins"



Christmas was a little brighter on the Millinocket Main Street!

1st Project

To decorate the Bandstand and storefronts in Millinocket in time for the holidays

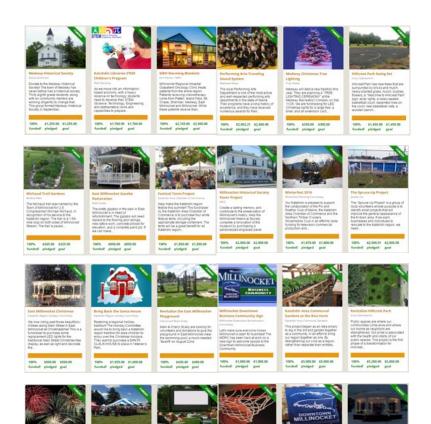
Local Project Leader: Nancy and David Dewitt

Funds Raised: \$655 within 2 Days

Capacity Building:

- Established crowd funding website (www.ourKatahdin.com)
- ▲ Established Facebook Page
- Established Organization
- ▲Formalized board structure
- AReceived 501(c)(3) Status

One Project at a Time



Crowd Funding:

- ▲ Total funds raised over \$50,000 for community projects and \$100,000 through site overall
- Leveraged matching funds from businesses, institutions and individual donors
- **△** 4,700+ Facebook Fans
- ▲ 1,400+ registered users on our website
- △ 600+ donors

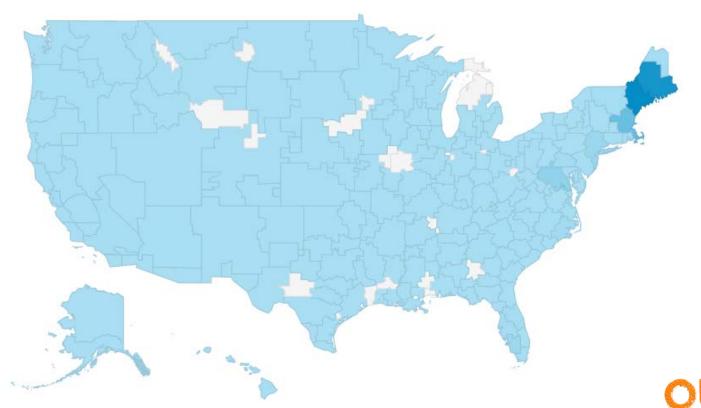






Outreach is strong







Three Pillars of New Katahdin Economy

- The Katahdin Region has unique comparative advantages
- We believe these industries can coexist while maintaining local traditions, and the environment

Bio Economy



- Proximity to one of the largest wood baskets on the east coast of the United States
- Two large industrial sites with industrial infrastructure (water, power, transport)
- Skilled industrial workforce in the region and/or willing to return to the region

Tourism Economy



- 4 season destination for hiking, biking, fishing, hunting, ATVing, wildlife viewing, boating, skiing, snowmobiling climbing and more
- Gateway to Baxter State Park that attracts ~70,000 visitors per year
- · Trail and service infrastructure
- New degree program at local college in Outdoor Recreation and Tourism
- · Quality medical services available

Digital Economy



- World class connectivity to fiber optic cable, via the 3-ring binder project
- Industrial sites for data centers or other businesses that need vast areas of space
- Colder climates preferred for larger data centers
- Lifestyle / access to the outdoors to attract and retain a younger workforce

Focus on building capacity for these pillars to thrive....



One Katahdin - An Industrial Platform

Home » News » Our Katahdin Acquires the Millinocket Mill Site

Our Katahdin Acquires Millinocket Mill Site



Millinocket, Maine. January 12, 2017 – Our Katahdin, a 501(c)3 non-profit organization based in the Katahdin region, has acquired the former Great Northern Paper assets in Millinocket, including all property, designations, and liabilities held by GNP West, GNP Holdings II, and the New England Center for Business Development. Transfer of stewardship of the properties was finalized on January 11, 2017.

- Read the full press release
- FAQ (Frequently Asked Questions)
- Recent article in the Bangor Daily News



One Katahdin's Assets

- 1400 Acres with 250,000 sq ft of existing buildings
- Rail access directly to Deep water shipping port Searsport



- 130 MW at attractive rates from Brookfield Renewable
- Wastewater treatment plant, with active permit
- Regional EB-5 Center
- Adjacent to Millinocket Municipal Airport







One Katahdin Vision

- Multi-use fiber campus that leverages existing assets
- Circular based economy, where industry supports industry
- Combination of brown field and green field development
- Puts our forest based economy back to work
- Introduces new industries to leverage climate advantages, affordable power, secure location, affordable housing and a beautiful backyard.

Industries that have demonstrated interest

Lines of Business

Saw mill

Pellet mill

Packaging mill

CLT mill

Biorefinery

Data center

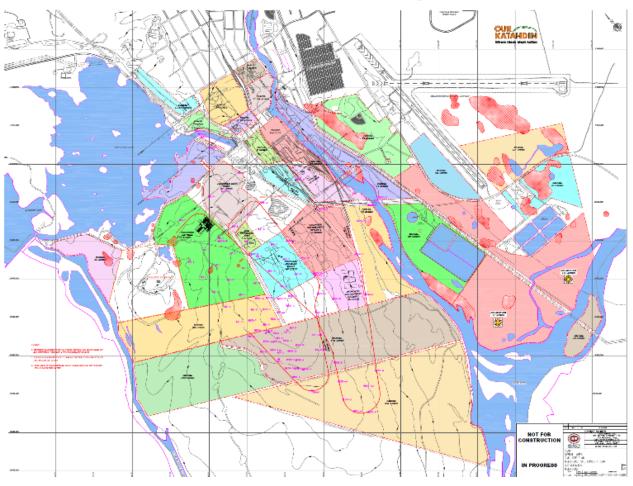
Blockchain and cryptocurrency





Rebuilding our Infrastructure for the Next Generation

One Katahdin – A Multi-Tenant Fiber Campus



Infrastructure Needs - to Build out Green Field Site

Direct Costs:

Item	Cost
Bark Pile Road Upgrade	\$261,833
Industrial Road (new)	\$472,508
Road improvement	\$343,574
Water Tower Yard	\$164,399
Sewer/Wastewater	\$530,322
Electrical for Sewer	\$56,000
Water Supply	\$391,950
Water Tower	\$672,325
Electrical for Water	\$212,855
Road Lighting	\$18,000
Power Supply	\$646,769
Other Costs	\$227,000
Sub-total	\$4,026,336

Indirect Costs:

Item	Cost
Contractor Indirect	\$603,950
Engineering and Construction	\$372,107
Outside Service	\$185,000
Permitting	\$70,000
Project Manager	\$200,000
Legal Services	\$70,000
Subtotal	\$1,556,057
Contingency	\$1,116,479

Total Cost: \$6.7mm



Our first signed tenant: LignaTerra Global, LLC





Cross-laminated timber (CLT) is the most promising engineered wood option for New England – it has the potential to take significant market share in segments where no wood is used

Source: POYRY, New England Forestry Foundation,

"Assessing the wood supply and investment potential for a New England engineered wood products mill", July 2017





Company background

Since 2008, bringing state-of-the-art European manufacturing techniques to the U.S. market. The focus is on cross-laminated timber, or CLT, as a preferred building system for residential and low-to mid-rise commercial structures.

During the last five years, LignaTerra has been a pioneer in:

- 1. Developing sustainable structures
- 2. Promoting better efficiencies in construction
- 3. Introducing renewable resources in construction
- 4. Changing industry standards
- 5. Providing a full array of services for wood buildings







First CLT private residence in the U.S.

- Private residence in the West Virginia countryside
- Emphasizes a conscientious approach to development and promotes the responsible construction technology available today
 - Implemented airtight CLT envelope
 - Low U-value European doors and windows
 - High-efficiency HVAC w/heat recovery air exchange systems
- Over 8,000 ft² using CLT for walls, floors, & roof
- Assembled in 18 working days with a crew of 4 and a tower crane











Completed project #2

Franklin Elementary

- First cross laminated timber school project in the U.S.
- Contract awarded after educating local contractors, architects, building officials, and fire marshals about the viability of CLT construction
- 44,000 ft² using CLT for walls, floors, and roof
- Features two-story areas and large gymnasium
- Assembled in 52 working days with a crew of 6 and a mobile crane
- Project used over 2,200 m³ of timber







Completed project #3

Sovryn Office Building

- ■First cross laminated 2 story office project in Colorado.
- ■37,000 ft² using CLT for walls, floors, and roof
- ■Features two-story areas, balconies and custom CLT staircase
- Assembled in 48 working days with a crew of 6 and a mobile crane
- ■Project used over 2,000 m³ of timber
- ■Provided timber storefront and curtainwall systems









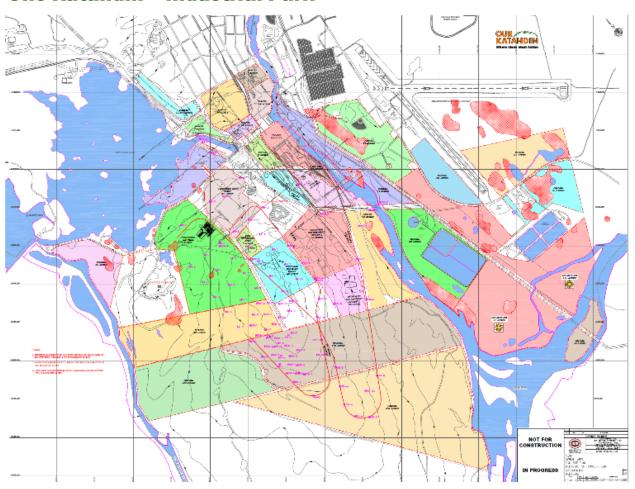




We want to hear from you:

info@onekatahdin.com

One Katahdin – Industrial Park



Full Service Industrial Park

- Non Profit ownership
- Subdivide to fit your needs
- Access to Rail and seaport
- Fiber Optic High Speed Internet
- Affordable housing market
- Hydro Power on location
- Water
- Pristine location to Live, Work and Play